

NVB 3001 (Effective 1/21)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST
Name of Debtor: Meta Materials Inc.	Case Number: 24-50792	RECEIVED AND FILED DEC 13 2024 U.S. BANKRUPTCY COURT MARY A. SCHOTT, CLERK
1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"): Kevin Wang 3340 Allen Ct. Santa Clara, CA, 95051 Telephone Number: (408)828-7275	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars. <input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case. <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors.	
NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.		
Account or other number by which Interest holder identifies Debtor: P5F008058	Check here if this claim: <input type="checkbox"/> replaces a previously filed Proof of Interest dated: _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated: _____	
2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest: <div style="text-align: center;"> Kevin Wang HSBC Securities (USA) Inc. P.O. Box 2034 Jersey City, NJ, 07303-2304 1-800-662-3343 </div> Telephone Number:	3. Date Equity Interest was acquired: Between 07/26/2021 - 12/3/2024 See attached document	
4. Total amount of member interest: <u>1,257 shares for \$213,639.72</u>	5. Certificate number(s): _____	
6. Type of Equity Interest: Please indicate the type of Equity Interest you hold: <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: Description: Investor		
7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.		
9. Signature: Check the appropriate box. <div style="display: flex; justify-content: space-between;"> <div> <input checked="" type="checkbox"/> I am the creditor. </div> <div> <input type="checkbox"/> I am the creditor's authorized agent. (Attach copy of power of attorney, if any.) </div> <div> <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.) </div> <div> <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor. (See Bankruptcy Rule 3005.) </div> </div> I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.		
Print Name: <u>Kevin Wang</u> Title: _____ Company: _____ Address and telephone number (if different from notice address above): _____ <div style="display: flex; justify-content: space-between; align-items: flex-end; margin-top: 20px;"> <div style="text-align: center;">  (Signature) </div> <div style="text-align: center;"> <u>12/3/2024</u> (Date) </div> </div> <div style="display: flex; justify-content: space-between; margin-top: 5px;"> <div>Telephone number: (408)828-7275</div> <div>email: kevinclwang@gmail.com</div> </div>		

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571

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**Proof of interest supplemental information:
Case: 24-50792, Meta Materials, INC
For: Kevin Wang**

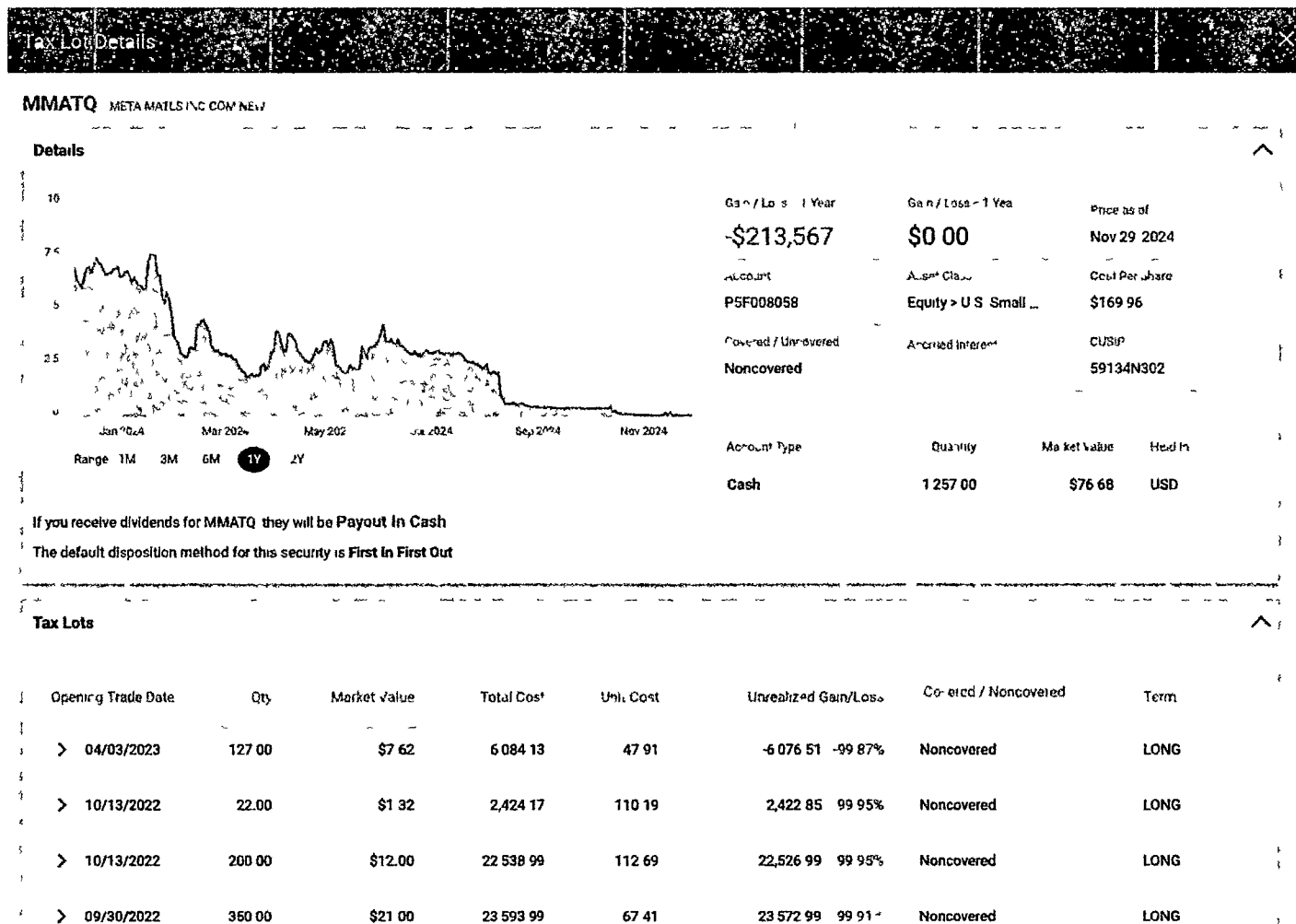
**Broker: HSBC Securities (USA) Inc.
ACCT #: P5F008058**

**Total shares held pre-reverse split: 125,700 shares [1,257
shares post reverse split]**

Total money invested pre-reverse split: \$213,639.72

We have not sold a single share since 7/26/2021

See transaction documentation attached.



Tax Lot Details								
>	09/30/2022	350.00	\$21.00	23,593.99	67.41	23,572.99	99.91%	Noncovered LONG
>	08/08/2022	106.20	\$6.37	10,124.42	95.33	10,118.05	99.94%	Noncovered LONG
>	08/04/2022	61.15	\$3.67	5,571.36	91.11	5,567.69	99.93%	Noncovered LONG
>	12/02/2021	0.85	\$0.05	295.45	347.59	295.40	99.98%	Noncovered LONG
>	11/29/2021	20.00	\$1.20	8,010.79	400.54	-8,009.59	99.99%	Noncovered LONG
>	11/23/2021	19.00	\$1.14	7,229.09	380.48	7,227.95	99.98%	Noncovered LONG
>	11/23/2021	30.00	\$1.80	11,755.99	391.87	11,754.19	-99.98%	Noncovered LONG
>	11/18/2021	22.00	\$1.32	9,399.71	427.26	-9,398.39	99.99%	Noncovered LONG
>	11/17/2021	12.00	\$0.72	5,296.99	441.42	5,296.27	99.99%	Noncovered LONG
>	10/27/2021	22.55	\$1.35	10,201.34	452.39	10,199.99	99.99%	Noncovered LONG
>	10/25/2021	0.35	\$0.02	167.02	477.20	167.00	99.99%	Noncovered LONG
>	10/21/2021	0.15	\$0.01	81.76	545.07	81.75	99.99%	Noncovered LONG
>	08/30/2021	8.80	\$0.53	4,238.95	481.70	-4,238.42	99.99%	Noncovered LONG
>	08/19/2021	0.20	\$0.01	70.49	352.45	70.48	99.99%	Noncovered LONG
>	08/16/2021	0.80	\$0.05	256.45	320.56	256.40	99.98%	Noncovered LONG
>	08/12/2021	0.00	\$1.20	6,950.70	242.54	6,949.50	99.99%	Noncovered LONG

Tax Lot Details										X
>	08/12/2021	20 00	\$1 20	6 850 79	342 54	6 849 59	99 98%	Noncovered	LONG	
>	08/12/2021	0.20	\$0 01	78 89	394 45	78 88	99 99%	Noncovered	LONG	
>	08/12/2021	2 00	\$0 12	678 99	339 50	-678 87	99 98%	Noncovered	LONG	
>	08/12/2021	19 00	\$1 14	6 373 90	335 47	-6 372 76	99 98%	Noncovered	LONG	
>	08/11/2021	1 00	\$0 06	352 55	352 55	352 49	-99 98%	Noncovered	LONG	
>	08/10/2021	33 00	\$1 98	11 653 06	353 12	11 651 08	-99 98%	Noncovered	LONG	
>	08/10/2021	2 00	\$0 12	713 99	357 00	713 87	99 98%	Noncovered	LONG	
>	08/09/2021	100 00	\$6 00	34 110 99	341 11	34 104 99	99 98%	Noncovered	LONG	
>	08/05/2021	22 00	\$1 32	6 951 99	316 00	-6,950 67	-99 98%	Noncovered	LONG	
>	08/03/2021	29 50	\$1 77	9 745 11	330 34	-9 743 34	99 98%	Noncovered	LONG	
>	08/02/2021	0 50	\$0 03	181 85	363 70	181 82	-99 98%	Noncovered	LONG	
>	07/30/2021	14 20	\$0 85	4 935 55	347 57	-4 934 70	99 98%	Noncovered	LONG	
>	07/30/2021	10 00	\$0 60	3 475 99	347 60	3 475 39	-99 98%	Noncovered	LONG	
>	07/26/2021	0 55	\$0 03	197 85	359 73	197 82	-99 98%	Noncovered	LONG	

¹Securities acquired before 2011 are generally not subject to the new cost basis reporting rules set forth in the Internal Revenue Code of 1986 as amended ("IRC") (incorporating amendments